

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

07 CV 3578

BANK OF AMERICA CORPORATION,

Plaintiff,

vs.

ABN AMRO BANK N.V. and ABN AMRO HOLDING N.V.,

Defendants.

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JUDGE CASTEL

Civ. Action No. _____

RULE 7.1 STATEMENT

MAY 4 2007

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for Plaintiff Bank of America Corporation certifies that Bank of America Corporation is a publicly traded company that has no corporate parents, and that no publicly held corporation owns 10% or more of the stock of Bank of America Corporation.

Dated: May 4, 2007
New York, New York

Respectfully submitted,

WACHTELL, LIPTON, ROSEN & KATZ

Of Counsel:

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